

This document provides information necessary to name Unity Worldwide Ministries as a beneficiary of your will or living trust.

# BEQUEST INFORMATION & SAMPLE LANGUAGE

#### Name and I.D. Number

The official name of Unity Worldwide Ministries is the Association of Unity Churches, Inc. The federal tax I.D. number is # 44-0668175.

# **Unrestricted Expendable Bequest:**

"I, [name], of [city, state, ZIP], give, devise and bequeath to the Association of Unity Churches, Inc., DBA Unity Worldwide Ministries, Federal Tax ID # 44-0668175, [written amount or percentage of the estate or description of property] for its unrestricted use and purpose."

# **Unrestricted Endowed Bequest:**

"I, [name], of [city, state, ZIP], give, devise and bequeath to the Association of Unity Churches, Inc., DBA Unity Worldwide Ministries, Federal Tax ID # 44-0668175, [written amount or percentage of the estate or description of property]. The property comprising this gift may, for investment purposes, be merged with any of the investment assets of Unity Worldwide Ministries, but the gift shall be entered in the books and records as an endowed fund known as The \_\_\_\_\_\_ Fund (the "Fund"). Unity Worldwide Ministries shall use the endowment payout from the Fund for its unrestricted use and purpose."

# **Expendable Bequest for a Specific Purpose:**

"I, [name], of [city, state, ZIP], give, devise and bequeath to the Association of Unity Churches, Inc., DBA Unity Worldwide Ministries, Federal Tax ID # 44-0668175, [written amount or percentage of the estate or description of property] to...

- ...provide financial aid for ministerial students currently enrolled in Unity Worldwide Spiritual Institute (UWSI)."
- ...support the
  - o Youth of Unity (YOU) program."
  - o Unity Worldwide Spiritual Institute (UWSI)."
  - o Helping Unity Grow (HUG) Fund."

### **Endowed Bequest for a Specific Purpose:**

"I, [name], of [city, state, ZIP], give, devise and bequeath to the Association of Unity Churches, Inc., DBA Unity Worldwide Ministries, Federal Tax ID # 44-0668175, [written amount or percentage of the estate or description of property]. The property comprising this gift may, for investment purposes, be merged with any of the investment assets of Unity Worldwide Ministries, but the gift shall be entered in the books and records as an endowed fund known as The \_\_\_\_\_\_ Fund (the "Fund"). Unity Worldwide Ministries shall use the endowment payout from the Fund to...

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